**INTEREST RATES MARKET NOTICE**

**Date: 21 August 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN486”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 25 August 2020

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN486

**Nominal Issued** R 80,000,000.00

**Issue Price** 100%

**Coupon** 10.63%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 28 February 2035

**Books Close Date** 18 February, 21 August

**Interest Payment Date(s)** 28 February, 31 August

**Last Day to Register** By 17:00 on17 February, 20 August

**Issue Date** 25 August 2020

**Date Convention** Following

**Interest Commencement Date** 25 August 2020

**First Interest Payment Date** 28 February 2021

**Call / Step Up Date** 28 February 2025

**ISIN No.** ZAG000170473

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN486%20PricingSupplement25082020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego ABSA CAPITAL +27 118957352

Nicolas Kleovoulou JSE +27 115207582